

DORIC NIMROD AIR ONE LIMITED (the “Company”)

RESULTS OF ANNUAL GENERAL MEETING

In accordance with the provisions of E.2.2 of The UK Corporate Governance Code (the “**Governance Code**”), the Company advises that for the annual general meeting held on 8 November 2018, valid proxy appointments were made in respect of 27,499,905 redeemable ordinary preference shares of the Company and shareholders holding 4,100,000 redeemable ordinary preference shares were represented at the meeting, together being 74.44% of the total redeemable ordinary preference shares of the Company in issue, and voting was as follows:

IT WAS RESOLVED to receive the Company’s annual financial report for the year ended 31 March 2018. (17,199,905 votes cast in favour and 14,400,000 against.)

The Board notes the voting on this resolution and has asked Nimrod Capital LLP, the Company’s Corporate and Shareholder Advisor, to discuss the matter further with shareholders.

IT WAS RESOLVED to re-appoint Deloitte LLP as auditor of the Company, to hold office from the conclusion of the AGM until the conclusion of the next annual general meeting to be held in 2019, and to authorise the directors to determine the auditor’s remuneration. (17,199,905 votes cast in favour, none against and 14,400,000 withheld.)

IT WAS RESOLVED that the New Articles, for the purposes of identification, initialled by the Chairman, be and are hereby adopted as the new articles of incorporation of the Company in substitution for and to the exclusion of, in their entirety, the current Articles. (31,599,905 votes cast all in favour.)

For further information contact:

JTC Fund Solutions (Guernsey) Limited Secretary
Tel: 44 (0) 1481 702 400

END OF ANNOUNCEMENT
E&OE – in transmission.