

DORIC NIMROD AIR ONE LIMITED (the “Company”)

RESULTS OF GENERAL MEETING

In accordance with the provisions of E.2.2 of the UK Corporate Governance Code (the “Governance Code”), the Company advises that for the General Meeting held on 15 September, 2017, valid proxy appointments were made in respect of 25,753,613 voting shares, being 60.43% of the total voting shares of the Company in issue. Shareholders holding 25,753,613 voting shares were represented at the meeting, and voting was as follows:

IT WAS RESOLVED to receive the Company’s Annual Financial Report for the year ended 31 March, 2017. (15,853,613 votes cast in favour, 9,900,000 against and none withheld.)

IT WAS RESOLVED to re-appoint Deloitte LLP as Auditor of the Company, to hold office from the conclusion of the AGM until the conclusion of the next annual general meeting to be held in 2018, to authorise the Directors to determine the auditor’s remuneration. (25,753,613 votes cast in favour, none against and none withheld.)

IT WAS RESOLVED to re-elect as a director Mr Charles Wilkinson, who retires in accordance with the provisions of the Company’s Articles of Incorporation and the UK Code of Corporate Governance and, being eligible, offers himself for re- election. (25,753,613 votes cast in favour, none against and none withheld.)

IT WAS RESOLVED to re-elect as a director Mr Norbert Bannon, who retires in accordance with the provisions of the Company’s Articles of Incorporation and the UK Code of Corporate Governance and, being eligible, offers himself for re- election. (25,753,613 votes cast in favour, none against and none withheld.)

IT WAS RESOLVED to re-elect as a director Mr Geoffrey Hall, who retires in accordance with the provisions of the Company’s Articles of Incorporation and the UK Code of Corporate Governance and, being eligible, offers himself for re- election. (25,753,613 votes cast in favour, none against and none withheld.)

IT WAS RESOLVED to re-elect as a director Mr John Le Prevost, who retires in accordance with the provisions of the Company’s Articles of Incorporation and the UK Code of Corporate Governance and, being eligible, offers himself for re- election. (25,753,613 votes cast in favour, none against and none withheld.)

In accordance with the provisions of E.2.1 of the Governance Code it should be noted that a vote withheld is not a vote in law and will not be counted in the calculation of the proportion of the votes for and against each resolution.

For further information contact:

JTC Fund Solutions (Guernsey) Limited
Secretary
Tel: 44 (0) 1481 702 400

15 September, 2017

END OF ANNOUNCEMENT
E&OE – in transmission.